

# SPECIAL RELEASE

## Summary Inflation Report Consumer Price Index (2018=100)

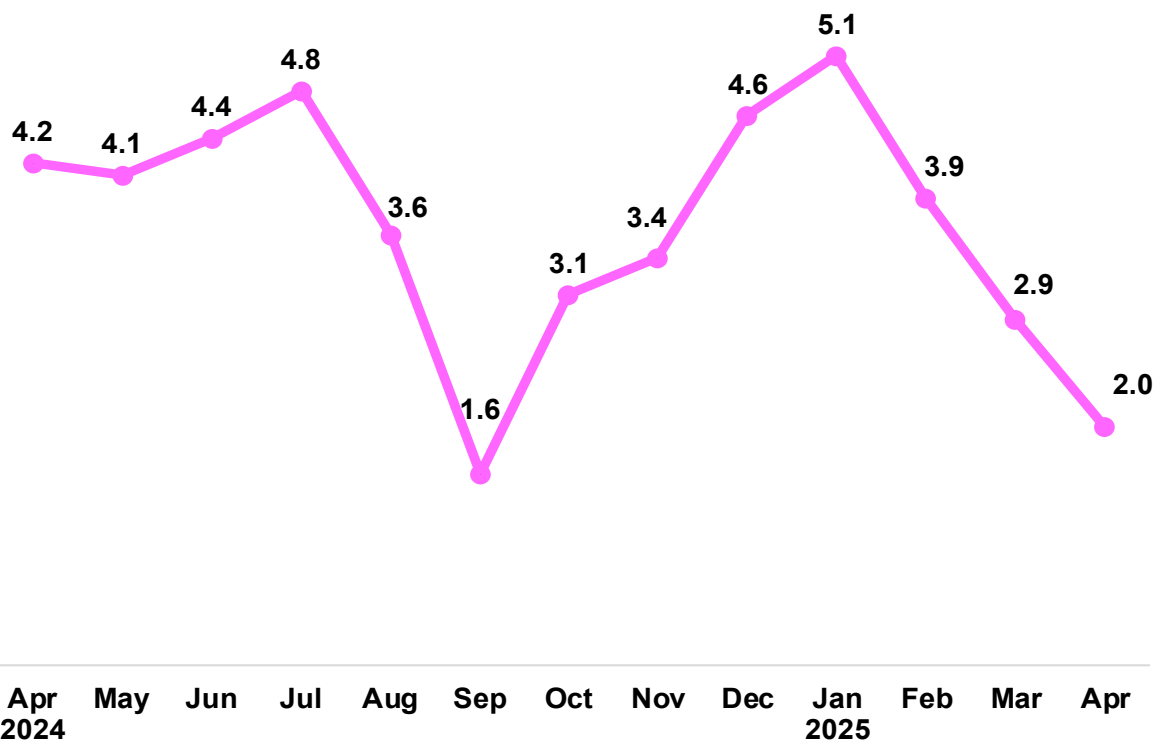
**April 2025**

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The headline inflation or overall inflation of Cagayan Valley further eased to 2.0 percent in April 2025 from 2.9 percent in March 2025. This brings the region's average inflation to 3.4 percent from January to April 2025. In comparison, the inflation rate in April 2024 was higher, at 4.2 percent. (Figure 1)

**Figure 1. Inflation Rates in Cagayan Valley, All Items  
In Percent (2018=100)**



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index  
Philippine Statistics Authority



The downtrend in the overall inflation of Cagayan Valley in April 2025 was primarily brought about by the slower annual increment in the index of food and non-alcoholic beverages, which recorded 2.8 percent during the month from 4.3 percent in March 2025. The decline in transport index at -3.3 percent in April 2025 from -1.7 percent in March 2025, also contributed to the decrement.

Moreover, lower annual increments were also noted in the indices of the following commodity group for the month of April 2025:

- Furnishings, household equipment and routine household maintenance, 1.4 percent from 2.2 percent;
- Personal care, and miscellaneous goods and services, 2.4 percent from 2.9 percent;
- Restaurants and accommodation services, 5.5 percent from 5.7 percent;
- Health, 2.1 percent from 2.4 percent;
- Alcoholic beverages and tobacco, 3.7 percent from 3.9 percent;
- Information and communication, 0.2 percent from 0.4 percent; and
- Recreation, sport and culture, 3.0 percent from 3.3 percent.

On the contrary, only the housing, water, electricity, gas and other fuels registered higher inflation rate during the month with 0.6 percent from 0.5 percent in March 2025.

The indices of the rest of the commodity groups retained their respective previous month's inflation rates. (Table 1)

The top three commodity groups contributing to the April 2025 overall inflation of Cagayan Valley were the following:

- a. Food and non-alcoholic beverages, with 63.3 percent share or contributing 1.3 percentage points to the overall regional inflation;
- b. Restaurants and accommodation services, with 22.5 percent share or contributing 0.5 percentage point to the overall regional inflation; and
- c. Alcoholic beverages and tobacco, with 6.4 percent share or contributing 0.1 percentage points to the overall regional inflation.

**Table 1. Inflation Rates in Cagayan Valley, by Commodity Group, In Percent (2018=100)**

<b>Commodity Group</b>	<b>Apr 2024</b>	<b>Mar 2025</b>	<b>Apr 2025</b>
<b>ALL ITEMS</b>	<b>4.2</b>	<b>2.9</b>	<b>2.0</b>
Food and Non-Alcoholic Beverages	6.8	4.3	2.8
Alcoholic Beverages and Tobacco	5.0	3.9	3.7
Clothing and Footwear	5.0	2.5	2.5
Housing, Water, Electricity, Gas and Other Fuels	(2.9)	0.5	0.6
Furnishings, Household Equipment and Routine Household Maintenance	4.4	2.2	1.4
Health	2.8	2.4	2.1
Transport	2.5	(1.7)	(3.3)
Information and Communication	0.0	0.4	0.2
Recreation, Sport and Culture	11.8	3.3	3.0
Education Services	4.6	1.5	1.5
Restaurants and Accommodation Services	8.2	5.7	5.5
Financial Services	(0.1)	0.0	0.0
Personal Care, and Miscellaneous Goods and Services	5.5	2.9	2.4

*Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index  
Philippine Statistics Authority*

Food inflation in Cagayan Valley decreased to 2.9 percent in April 2025 from 4.6 percent in March 2025. In April 2024, food inflation was higher at 7.1 percent.

The deceleration of food inflation in April 2025 was mainly influenced by the lower inflation rate of rice at -13.3 percent from -9.0 percent. This was followed by the decrease in inflation rate of vegetables, tubers, plantains, cooking bananas and pulses at 6.9 percent during the month in review from 16.2 percent in March 2025.

In addition, the inflation rate of the following food items showed a decline in their respective inflation rates during the month in review:

- Sugar, confectionery and desserts, -0.6 percent from 0.0 percent;
- Ready-made food and other food products n.e.c., 5.8 percent from 6.0 percent;
- Corn, -10.7 percent from -7.3 percent; and
- Flour, bread and other bakery products, pasta products, and other cereals, 2.1 percent from 2.7 percent.

On the contrary, higher inflation rates in April 2025 compared to March 2025 were observed in the indices of the following food groups:

- Meat and other parts of slaughtered land animals, 13.0 percent from 12.6 percent;
- Fish and other seafood, 7.9 percent from 7.2 percent;
- Milk, other dairy products and eggs, 3.5 percent from 2.3 percent;
- Oils and fats, 9.5 percent from 7.6 percent; and
- Fruits and nuts, 20.6 percent from 20.3 percent.

Food inflation shared 60.0 percent or 1.2 percentage points to the overall inflation in April 2025. The top three food groups in terms of contribution to the food inflation during the month were the following:

- a. Meat and other parts of slaughtered land animals, with a share of 103.3 percent;
- b. Fish and other seafood, with a share of 40.8 percent; and
- c. Fruits and nuts, with a share of 22.8 percent.

**Table 2. Inflation Rates by Food Group, Cagayan Valley  
In Percent (2018=100)**

Commodity Group	Apr 2024	Mar 2025	Apr 2025
<b>FOOD</b>	<b>7.1</b>	<b>4.6</b>	<b>2.9</b>
Cereals and cereal products	21.2	(6.6)	(10.0)
Rice	26.3	(9.0)	(13.3)
Corn	25.4	(7.3)	(10.7)
Flour, Bread and Other Bakery Products, Pasta Products, and Other Cereals	5.1	2.7	2.1
Meat and other parts of slaughtered land animals	(0.4)	12.6	13.0

Commodity Group	Apr 2024	Mar 2025	Apr 2025
Fish and other seafood	1.3	7.2	7.9
Milk, other dairy products and eggs	2.0	2.3	3.5
Oils and fats	(4.6)	7.6	9.5
Fruits and nuts	5.3	20.3	20.6
Vegetables, tubers, plantains, cooking bananas and pulses	7.7	16.2	6.9
Sugar, confectionery and desserts	(8.7)	0.0	(0.6)
Ready-made food and other food products n.e.c.	5.2	6.0	5.8

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index  
Philippine Statistics Authority

All provinces had lower inflation rates during the month in review. The Province of Batanes recorded the highest inflation among five provinces with 3.9 percent inflation from 4.2 percent in March 2025. Meanwhile, Quirino posted the lowest inflation rate, with 0.0 percent inflation in April 2025 from 1.6 percent in the previous month. (Table 3)

**Table 3. Year-on-Year Inflation Rates in Cagayan Valley  
by Province, All Items  
In Percent (2018=100)**

Area	Apr 2024	Mar 2025	Apr 2025
Cagayan Valley	4.2	2.9	2.0
Batanes	3.2	4.2	3.9
Cagayan	5.8	4.5	3.6
Isabela	2.8	1.9	1.2
Nueva Vizcaya	3.6	2.2	1.2
Quirino	5.9	1.6	0.0

Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index  
Philippine Statistics Authority

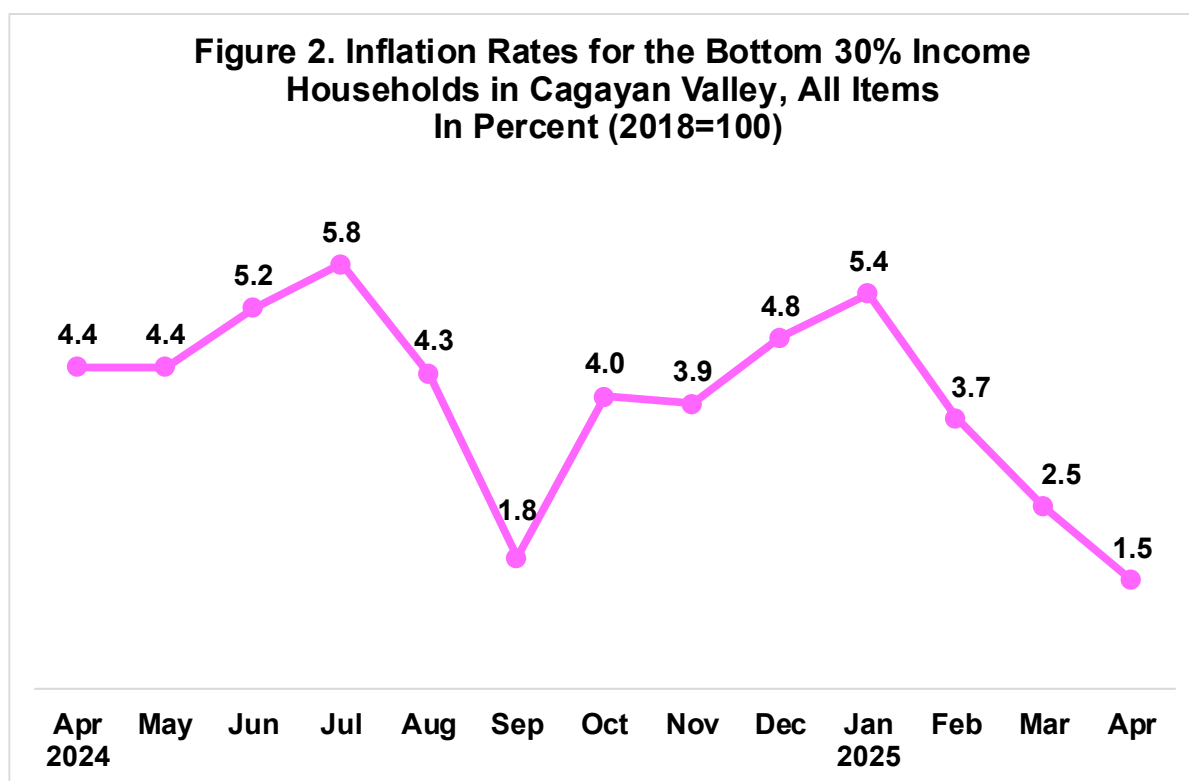
The Province of Cagayan posted the highest percent share to the lower inflation rate of the region with 36.8 percent. The lower inflation rate of the province was observed in the indices of the following commodity groups:

- Housing, water, electricity, gas and other fuels, 4.1 percent from 6.9 percent;
- Transport, -2.8 percent from -1.6 percent;

- Furnishings, household equipment and routine household maintenance, 2.2 percent from 4.0 percent;
- Restaurants and accommodation services, 9.2 percent from 9.9 percent;
- Food and non-alcoholic beverages, 4.4 percent from 4.5 percent;
- Personal care, and miscellaneous goods and services, 3.5 percent from 4.3 percent;
- Alcoholic beverages and tobacco, 3.2 percent from 3.6 percent;
- Clothing and footwear, 3.3 percent from 3.6 percent;
- Recreation, sport and culture, 1.3 percent from 2.3 percent; and
- Health, 1.6 percent from 1.7 percent;

The rest of the commodity groups in the province either remained at their previous month's rates or had higher inflation rates.

In terms of the region's inflation rate for the bottom 30% income households, it slowed down to 1.5 percent in April 2025 from 2.5 percent in March 2025. In April 2024, the inflation rate was posted at 4.4 percent. (Figure 2)



Source: Retail Price Survey of Commodities for the Generation of Consumer Price Index  
Philippine Statistics Authority

The main driver of the downtrend of the overall inflation for this income group in April 2025 was the lower year-on-year growth rate of the food and non-alcoholic beverages at 1.3 percent during the month from 3.4 percent in March 2025. The inflation of transport at -2.8 percent in April 2025 from -1.2 percent in March 2025, also contributed to the decrease in inflation.

In addition, lower inflation rates were posted by the following commodity groups:

- Personal care, and miscellaneous goods and services, 2.6 percent from 3.1 percent;
- Furnishings, household equipment and routine household maintenance, 0.7 percent from 1.7 percent;
- Restaurants and accommodation services, 6.3 percent from 6.5 percent;
- Alcoholic beverages and tobacco, 3.8 percent from 4.2 percent;
- Health, 2.3 percent from 2.5 percent;
- Information and Communication, 0.3 percent from 0.5 percent; and
- Recreation, sport and culture, 4.4 percent from 4.6 percent.

The indices of the rest of the commodity groups retained their respective previous month's inflation rates.

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**Note:** CPIs and inflation rates by province and selected city are posted at the PSA OpenSTAT Portal at (<https://openstat.psa.gov.ph/>).



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